



J. Kirby Chritton

Shareholder

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Practice Areas:

- Corporate and Business Transactions
- Mergers and Acquisitions
- Securities

Education:

Duke University, A.B., 1978

Columbia Law School, J.D., 1982

ROGERS | TOWERS

Mr. Chritton practices in the areas of mergers and acquisitions, securities and venture capital transactions. Mr. Chritton also represents lenders and borrowers in senior loans secured by inventory, receivables and other business assets.

Court Admissions:

- U.S. District Court, S.D.N.Y.

Bar Association Memberships:

- Jacksonville Bar Association
- The Florida Bar
- New York State Bar Association

Awards and Distinctions:

- AV Preeminent Rating®, Martindale-Hubbell
- *The Best Lawyers in America*® (Banking and Finance Law; Mergers & Acquisitions Law), 2009-2013, 2016-2022
- *The Best Lawyers in America*® (Business Organizations (including LLCs and Partnerships), 2022
- *Florida Trend Magazine*, “Legal Elite” (Business Law), 2010, 2011
- *Florida Trend Magazine*, “Legal Elite” (Banking and Financial), 2017

Professional and Community Involvement:

- Contributing Editor, *Contemporary Corporate Forms*, Aspen Publishing
- Past Chairman, Corporate-Banking Section, Jacksonville Bar Association

Client Successes:

- Represented waste hauler/landfill operator in a \$450 million sale of control to a New York City hedge fund.
- Counsel for administrative agent, collateral agent and consortium of European banks in \$680 million Port of Miami Tunnel infrastructure project.
- Assisted issuers in private placements of preferred, common and convertible securities in diverse industries, including telecommunications, software and health services.
- Counsel in “bridge financing” of magazine publisher/internet content-provider in period preceding issuer’s public offering.
- Counsel for investor group which secured NFL football team for Jacksonville.
- Florida counsel in \$1 billion restructuring of real estate and transportation company.
- Represented management in leveraged buy-out of railway engineering firm.
- Counsel for \$500 million securities hedge fund.
- Extensive experience in public offerings, “going private” transactions and leveraged buy-outs during several years of practice with Wall Street law firm in New York City.